|  |  |  |
| --- | --- | --- |
| Preqin | Fund Manager Profile | Created for Jeremy Goff Date: 08 - Mar - 2021  |

|  |  |  |
| --- | --- | --- |
| **Generate Capital** |  | **Overview** |

| **Type** | **Location** | **Alternative Asset Classes** | **Last Updated** |
| --- | --- | --- | --- |
| Infrastructure Firm | US | INF, NR | 18 - Nov - 20 |

| **ASSET CLASS** | **NO. OF FUNDS CURRENTLY MANAGED** | **FUNDS RAISED IN LAST 10 YEARS** | **EST. DRY POWDER** | **STRATEGIES** |
| --- | --- | --- | --- | --- |
| Infrastructure | 1 | - | - | Infrastructure Opportunistic |
| Natural Resources | 1 | - | - | Water, Energy, Agriculture/Farmland |

### Background

| **Year Established** | **Firm Ownership** | **Total Staff** | **Management Team Staff** | **Investment Team Staff** |
| --- | --- | --- | --- | --- |
| 2014 | Independent Firm | 84 | 14 | 8 |

#### About

Generate Capital is a US-based infrastructure firm that invests and provides sustainable infrastructure solutions. Established in 2014, the firm builds, operates, and finances sustainable infrastructure assets such as energy, mobility, water, waste management, and agriculture.

#### Firm Ethos

Environmentally Responsible

### Address

| **COUNTRY** | **ADDRESS** | **TELEPHONE** | **FAX** |
| --- | --- | --- | --- |
| US | 555 De Haro Street , Suite 300, San Francisco, CA, 94107  | +1 415 360 3063 | - |
| EMAIL | WEBSITE |  |
| info@generatecapital.com | <http://www.generatecapital.com> |  |

### Contacts -

### 8 known contacts

| **CONTACT NAME** |  |  | **POSITION** | **LOCATION** | **EMAIL** | **TELEPHONE** | **ASSET CLASS** |
| --- | --- | --- | --- | --- | --- | --- | --- |
| Edward Bossange |  |  | Principal, Head of Capital Markets | San Francisco, USA |  | +1 415 360 3063 | PE INF NR |
| Eduardo Clemente |  |  | Principal | San Francisco, USA | eduardo@generatecapital.com | +44 (0)20 3249 0792 | INF |
| Scott Gosselink |  |  | Principal, Head of Underwriting | San Francisco, USA |  | +1 415 360 3063 | PE INF NR |
| Scott Jacobs |  |  | CEO & Co-Founder | San Francisco, USA |  | +1 415 889 8884 | PE INF NR |
| Sarah Lovell |  |  | VP, Asset Mgmt, & Operations | San Francisco, USA |  | +1 415 360 3063 | PE INF NR |
| Rob Moore |  |  | Principal | San Francisco, USA | rmoore@aimlp.com | +1 650 854 6000 | INF NR |
| Jeff Ross |  |  | Managing Director | San Francisco, USA |  | +1 415 360 3063 | PE INF NR |
| Jack Stark |  |  | CFO | San Francisco, USA |  | +1 415 360 3063 | PE INF NR |

### Infrastructure - Infrastructure

#### Locations & Markets

US

#### Industries

Water, Waste Management, Energy, Renewable Energy, Natural Resources

#### Status

Currently Investing

#### Project Stages

Greenfield, Brownfield

### Natural Resources - Natural Resources

#### Locations & Markets

US

#### Status

Currently Investing

| **Main Firm Strategy** | **Manage MLPs** |
| --- | --- |
| Energy | No |

### Investment Criteria

Agriculture/Farmland, Energy, Water

| **Strategies/Situations** | **Sectors** |
| --- | --- |
| Efficiency, Active Management, Development | WaterProcesses: Water UtilitiesEnergyCommodities: Oil, Renewables |

### Private Capital Funds Managed - 1 Fund

| **Fund Name** | **Vintage** | **Strategy** | **Status** | **Fund Structure** | **Fund Currency** | **Closed Size (mn)** | **Target Size (mn)** | **Primary Region Focus** |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Generate Capital Inc. | 2014 | Infrastructure Opportunistic | Open Ended | Commingled | USD | - | - | North America |

### Investors - 2 Known Investors

| **INVESTOR** | **NO. OF FUNDS** | **TYPE** | **CITY** | **COUNTRY** | **ASSET CLASS** |
| --- | --- | --- | --- | --- | --- |
| Alaska Permanent Fund Corporation | 1 | Sovereign Wealth Fund | Juneau | US | INF NR |
| AP-Fonden 2 | 1 | Public Pension Fund | Gothenburg | Sweden | INF NR |

### Fund Service Providers - 2 Fund Service Providers

| **SERVICE PROVIDER NAME** | **NO. OF FUNDS** | **CITY** | **COUNTRY** | **ROLE** |
| --- | --- | --- | --- | --- |
| Brooklands Capital Strategies | 1 | San Francisco | US | Placement Agent |
| Merrill Lynch, Pierce, Fenner & Smith Incorporated | 1 | New York | US | Placement Agent |