

PETER LICHTENBERG, MBA
Managing Director, Wealthbridge Financial Group

**SPECIALIZING IN SERVICES FOR COMMERCIAL
& RESIDENTIAL REAL ESTATE BROKERS**

Tax Considerations for Real Estate Brokers

Tax Savings Strategies

Income Replacement Strategies

Strategic Retirement Opportunities for Real Estate Professionals

Life-Time Income Solutions

ABOUT PETER

With over twenty-five years as a real estate and business owner, Peter recently joined Wealthbridge Financial Group.

Peter specializes in helping Real Estate owners and Real Estate brokers help protect their balance sheets against taxes, and financial erosion, while ensuring the highest level of structural integrity. He creates a personal financial blueprint which serves as your GPS to help achieve your personal & financial goals. In conjunction with his team of trusted professionals, Peter serves as your personal CFO/Financial Concierge.

Peter earned his BS in Finance from Lehigh University, his MBA in Finance from Fordham University, as well as holds his series 7, 63, and 65 registrations. He resides in Atlantic Beach, NY with his wife.



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