WEALTHBRIDGE
FINANCIAL GROUP

PETER LICHTENBERG, MBA

Managing Director, WealthBridge Financial Group

SPECIALIZING IN SERVICES FOR MEDICAL PROFESSIONALS

- *Income Protection Strategies*
- *Tax Savings Strategies*
- *Income replacement Strategies*
- *Strategic Retirement Opportunities*
- *Lifetime Income Solutions*
- *Asset Protection*

Most advice that's out there is not targeted towards medical professionals.

Doctors have uncommon problems...
They need uncommon solutions.

ABOUT PETER

With over twenty-five years as a real estate and business owner, Peter joined WealthBridge Financial Group.

Peter's goal is to educate physicians regarding income protection and other financial products which will help put them in a better financial position. He helps protect their balance sheets against taxes, and financial erosion, while ensuring the highest level of structural integrity. He creates a personal financial blueprint which serves as your GPS to help achieve your personal & financial goals. In conjunction with his team of trusted professionals, Peter serves as your personal CFO/ Financial Concierge.

Peter's clients have the following specialties: dentistry, dermatology, cosmetic surgery, head and neck surgery, neurosurgery, OBGYN, orthopedic surgery, retina surgery, urology, as well as several veterinarians.

Peter earned his BS in Finance from Lehigh University, his MBA in Finance from Fordham University and holds the series 7, 63, and 65 investment registrations. He resides in Atlantic Beach, NY with his wife.

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